

STUDENT FINANCIAL AID AUDIT SEMINARS

J. Stephen Collins, Ph.D., C.P.A.

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TWO-DAY SEMINAR ON AUDITS OF FEDERAL STUDENT FINANCIAL AID PROGRAMS AT COLLEGES AND UNIVERSITIES

2003 Schedule

Orlando (May 14,15,**16**)

New York (NJ) (May **19,20,21**)

Dallas (June **11,12,13**)

St. Louis (June 16,17, **18**)

Indianapolis (Sept. **17,18,19**)

General Information

This year we offer our seventeenth series of **SFA Audit Seminars**, **two-day** Seminars on the Audits of Federal Student Financial Aid (SFA) Programs. CPAs, internal auditors, state auditors, and other practitioners responsible for the audit of federal student aid programs at postsecondary institutions are invited to attend. College business officers or other administrators may also benefit from this program. Participants can attend **one** or **both** days. Presentations will utilize the 2000 ED Audit Guide; the 2002 revision of the NACUBO SFA Audit Program; the Circular A-133 Compliance Supplement (March 2002 or later), containing the most recent A-133 auditing requirements; sample reports and documents; and other currently available materials. The program is recommended for 8 CPE credits for Day 1 and 8 CPE credits for Day 2. Again this year, a **third** day of training will be available this year in **all** cities as a result of our continuing partnership with the National Association of Student Financial Aid Administrators (NASFAA). The dates in **bold** print above are the dates of the NASFAA Seminar. NASFAA instructors will be offering a **one-day** Seminar (8 CPE credits) on Auditing Electronic Financial Aid Systems. This is a topic that we cover in general terms in our SFA Audit Seminar, but one which practitioners may wish to single out for more attention as many institutions move to a recordkeeping and reporting environment that is almost entirely electronic. We hope that you will consider attending one or both programs this year.

Instructors for the SFA Audit Seminars

J. Stephen Collins, Ph.D., C.P.A. – Associate Professor of Accounting, University of Massachusetts at Lowell. Prior to becoming a full-time faculty member in 1980, Prof. Collins was Director of Financial Aid at Boston College for nine years and managed one of the 20 largest federal SFA programs in the United States during that time. He is the author of the 2002 edition of the 100-page National Association of College and University Business Officers (NACUBO) SFA Audit Program (see above).

Robert M. Turner, D.B.A. – Associate Professor of Accounting, Babson College. Prior to becoming a full-time faculty member, Prof. Turner had two years of public accounting experience and nine years of college administrative experience, including terms as Director of Financial Aid at both LeMoyne College (NY) and Boston College.

Cost

The fee for the SFA Audit Seminar for one person is **\$525 (both days)** or **\$325 (one day)** and covers breaks, luncheons, and over 700 pages of reference material. A **reduced two-day fee of \$425** is available to the second, third, etc. person attending from the same office. The fee for the NASFAA Seminar is **\$375**, with a reduced fee of **\$300** available to any participant who is also attending one or both days of the SFA Audit Seminar in any location.

For more information, or to be added to the mailing list:

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